

# Karen R. Rosen

**Partner, Corporate Department Chair and Financial Services & Insolvency Group Lead**

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Karen practises in the firm's Business Law Group. A significant portion of her practice is devoted to corporate and commercial lending.

She works in close partnership with her clients advising on all aspects of commercial/corporate finance, including syndicated lending, subordinate/mezzanine financing, asset-based lending and aircraft financing.

Karen is highly regarded for her business minded approach and has significant expertise in advising clients on mergers, acquisitions and divestitures, private equity investments, corporate structuring and restructuring, commercial agreements, corporate reorganizations, shareholder matters and aircraft acquisitions and sales.

Public and private companies and financial institutions call upon Karen for her ability to structure innovative financing solutions, both Canadian and cross-border. She regularly acts for lenders and borrowers and provides advice across industries, including, solar energy, food & beverage processing, aviation, e-commerce, natural health products, garment manufacturing and distribution and telecommunications. Karen is recognized as a leading banking and finance lawyer by both *The Best Lawyers™ in Canada* and the *Canadian Legal Lexpert® Directory*.

Karen represents the firm at the Toronto Opinions Group. She has been active throughout her years at Foglers in all aspects of the firm, including its branding and marketing initiatives, its student program, and its continuing professional development program.

## PRACTICE AREAS

**Asset Based Lending**

**Banking and Financial Services**

**Corporate Commercial**

**Corporate Governance**

**Corporate Reorganizations and Transactions**

**Energy Financing**

**Equity and Debt Finance**

**Insolvency and Restructuring**

## Education & Memberships

### EDUCATION

**Called to the Ontario Bar, 1998**

**Osgoode Hall Law School, LL.B, 1996**

**University of Western Ontario, B.A., 1994**  
*Philosophy and Political Science*

**Hebrew University, Israel, 1993**  
*Overseas Study Program*

### MEMBERSHIPS

**Law Society of Ontario**

**Canadian Bar Association**

## Awards & Recognition

**Paul Penna DJDS 25th Anniversary  
Honouree**

**The Canadian Legal Lexpert® Directory**  
*Asset-Based Lending and Banking & Financial  
Institutions*

**The Best Lawyers™ in Canada**  
*Banking and Finance Law, Corporate Law and Energy  
Law*

**ReferToHer™**  
*Mergers & Acquisitions (Public and Private)*

Mezzanine Financing

Private Equity

Real Estate Financing

Securitization

Senior Debt Financing

## Recent Insights

### CAPITAL MARKETS AND SECURITIES

#### Federal Guidance on Disclosure Obligations: Fighting Against Forced Labour and Child Labour in Supply Chains Act

Article

### CORPORATE COMMERCIAL

#### 41 Lawyers Profiled Across 24 Areas of Law in The Best Lawyers in Canada, 2024

Announcement, Recognition

#### Paul Penna DJDS 25th Anniversary Honouree

Announcement

#### Fogler, Rubinoff LLP Recognized in the 2023 Canadian Legal Lexpert Directory

Announcement, Recognition

### BANKING AND FINANCIAL SERVICES

#### Secured Transaction Essentials for Business Lawyers

Speaking Engagement

#### 2022 Canadian Legal Lexpert Directory

Recognition

### CORPORATE COMMERCIAL

#### Connecting People Through Play: A Q&A With Kristi Herold, Founder/CEO of JAM (powered by Sport & Social Group)

Article

### CORPORATE COMMERCIAL

#### Changes To Ontario's Business Corporations Act Come Into Effect July 5

Article

### CORPORATE COMMERCIAL

#### Canada's COVID-19 Economic Response Plan: How Can Your Business Benefit?

Article, COVID-19 Resource

### CORPORATE COMMERCIAL

#### ReferToHer: Female Corporate Lawyers in Private M&A.

Recognition

Ivan Cleveland Rand Scholarship, Osgoode Hall Law School

LL.M. Programme in Constitutional Law and Charter Class of 1990 Award, Osgoode Hall Law School

Cassels, Brock & Blackwell Centennial Prize in Constitutional Law, Osgoode Hall Law School

Clifton H. Lane Memorial Prize Property Law II, Osgoode Hall Law School

Academic Excellence Award, University of Western Ontario

Dean's Honor List, University of Western Ontario

## Speaking Engagements & Publications

#### Negotiating and Issuing Transaction Opinions and Recent Developments in Opinions Practice

Presenter, OBA Program: Secured Transaction Essentials for Business Lawyers, April 2023

#### Negotiating and Issuing Transaction Opinions

Presenter, OBA Program: Secured Transaction Essentials for Business Lawyers, June 2022

#### Be a PPSA Pro: Good Practice Management to Avoid Pitfalls

Presenter, LSO program: PPSA Issues for General Practitioners, September 2021

#### Negotiating and Issuing Transaction Opinions

Presenter, OBA program: Secured Transaction Essentials for Business Lawyer, April 2021

#### Financial Literacy and Entrepreneurship

Panellist, UJA Women's Philanthropy, January 2021

## Professional & Community Involvement

#### Paul Penna Downtown Jewish Day School

Director and Vice-President, 2013 to present