


Eric Roblin

Partner

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 Services provided through a professional corporation



Eric's practice is focused on corporate finance and securities law.

Specifically, Eric has acted on numerous public and private securities offerings as counsel for agents and underwriters as well as for issuers listed on the Toronto Stock Exchange, the New York Stock Exchange, the TSX Venture Exchange, the American Stock Exchange, AIM and NASDAQ. Eric acts for a number of registrants including investment dealers and advisers in respect of all manner of registration matters, and he has a specific expertise in respect of discretionary managed account programs.

Eric has acted as counsel on a number of M&A transactions, both friendly and hostile, and also acts for a number of public and private issuers in respect of ongoing general corporate and securities law matters.

PRACTICE AREAS

Capital Markets and Securities

Corporate Governance

Equity and Debt Finance

Investment Funds and Asset Management

Mergers and Acquisitions

Public Company Maintenance and Compliance

Securities Registrant Regulation and Compliance

Stock Exchange Listing

Representative Work

Acted for Tribute Pharmaceuticals Canada Inc. in connection with its business combination with Pozen Inc. to form Aralez Pharmaceuticals Inc. and concurrent financing.

Acted for Axios Mobile Assets Corp. in connection with a \$14,000,000 private placement of units.

Education & Memberships

EDUCATION

University of Toronto, J.D. 1997

Canadian Securities Course, 1994

Queen's University, B.Comm. (Hons.), 1994

MEMBERSHIPS

Law Society of Ontario

Canadian Bar Association

Professional & Community Involvement

Director, 71 Capital Corp.

Acted for Tribute Pharmaceuticals Canada Inc. in connection with a \$12,500,000 offering of 6% Secured Subordinated Debentures.

Acted as counsel to Primary Capital Inc. in connection with a \$5,250,000 offering of units.

Acted as counsel to Scotia Capital Inc. and a syndicate of underwriters in connection with a bought deal offering of common shares of Lydian International Limited.

Acted as counsel to Jacob Securities Inc. in connection with an offering of preferred shares of LocoMobi Inc.

Acted as counsel to Jacob Securities Inc. in connection with an offering of debenture units of Axios Mobile Assets Corp.

Acted as counsel for M Partners Inc. in connection with a private placement of units by Mineral Mountain Resources Inc.

Acted as counsel to the special committee of the board of directors of Carfinco Financial Group Inc. in connection with the proposed acquisition of Carfinco Financial Group Inc. by Banco Santander, S.A.

Acted for a syndicate of underwriters in connection with a \$10 million bought deal private placement of common shares by Reservoir Minerals Inc.

Acted for Tribute Pharmaceuticals Canada Inc. in connection with an \$30 million overnight marketed offering of units by way of short form prospectus.

Acted as agent's counsel in connection with a \$10 million private placement of common shares by Aurora Spine Corporation.

Acted as agent's counsel in connection with the initial public offering of common shares of Aurora Spine Corporation.

Acted for a syndicate of agents in connection with a \$4 million bought deal private placement of flow-through shares by Canadian Zinc Corporation.

Acted for Tribute Pharmaceuticals Canada Inc. in connection with a US\$8 million credit facility with SWK Funding LLC.

Acted for a syndicate of underwriters in connection with a \$50 million bought deal offering of convertible debentures by San Gold Corporation.

Acted for Tribute Pharmaceuticals Canada Inc. in connection with a US\$4.6 million private placement of units.

Acted as counsel for a syndicate of agents in connection with a \$10 million private placement of common shares by Roxgold Inc.

Acted as agent's counsel in connection with a \$3.1 million private placement of securities by Sphere3D Inc.

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Upcoming Amendments to National Instrument 33-109 Registration Information and Related Instruments: What Registrants Need to Know Before June 6, 2022

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Client Focused Reforms: Upcoming Deadline

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Get a Head Start - Avoid Prospectus Approval Delays by Pre-Filing a Prospectus on a Confidential Basis

COVID-19 Resource

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TSXV Announces Temporary Relief of \$0.05 Minimum Pricing Requirement

COVID-19 Resource

CAPITAL MARKETS AND SECURITIES

Canadian Securities Regulators and TSX Publish Details of Blanket Relief; Extension Of AGM Deadlines Under Business Corporations Act (Ontario)

COVID-19 Resource

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COVID-19 and Shareholder Meetings: Now What?

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