


# Eric Roblin

## Partner

**EMAIL** eroblin@foglers.com

**PHONE** 416.941.8811

 Services provided through a professional corporation



Eric's practice is focused on corporate finance and securities law.

Specifically, Eric has acted on numerous public and private securities offerings as counsel for agents and underwriters as well as for issuers listed on the Toronto Stock Exchange, the New York Stock Exchange, the TSX Venture Exchange, the American Stock Exchange, AIM and NASDAQ. Eric acts for a number of registrants including investment dealers and advisers in respect of all manner of registration matters, and he has a specific expertise in respect of discretionary managed account programs.

Eric has acted as counsel on a number of M&A transactions, both friendly and hostile, and also acts for a number of public and private issuers in respect of ongoing general corporate and securities law matters.

## PRACTICE AREAS

**Capital Markets and Securities**

**Corporate Governance**

**Equity and Debt Finance**

**Investment Funds and Asset Management**

**Mergers and Acquisitions**

**Public Company Maintenance and Compliance**

**Securities Registrant Regulation and Compliance**

**Stock Exchange Listing**

## Representative Work

**Acted for Tribute Pharmaceuticals Canada Inc. in connection with its business combination with Pozen Inc. to form Aralez Pharmaceuticals Inc. and concurrent financing.**

**Acted for Axios Mobile Assets Corp. in connection with a \$14,000,000 private placement of units.**

## Education & Memberships

### EDUCATION

**University of Toronto, J.D. 1997**

**Canadian Securities Course, 1994**

**Queen's University, B.Comm. (Hons.), 1994**

### MEMBERSHIPS

**Law Society of Ontario**

**Canadian Bar Association**

## Professional & Community Involvement

**Director, 71 Capital Corp.**

**Acted for Tribute Pharmaceuticals Canada Inc. in connection with a \$12,500,000 offering of 6% Secured Subordinated Debentures.**

**Acted as counsel to Primary Capital Inc. in connection with a \$5,250,000 offering of units.**

**Acted as counsel to Scotia Capital Inc. and a syndicate of underwriters in connection with a bought deal offering of common shares of Lydian International Limited.**

**Acted as counsel to Jacob Securities Inc. in connection with an offering of preferred shares of LocoMobi Inc.**

**Acted as counsel to Jacob Securities Inc. in connection with an offering of debenture units of Axios Mobile Assets Corp.**

**Acted as counsel for M Partners Inc. in connection with a private placement of units by Mineral Mountain Resources Inc.**

**Acted as counsel to the special committee of the board of directors of Carfinco Financial Group Inc. in connection with the proposed acquisition of Carfinco Financial Group Inc. by Banco Santander, S.A.**

**Acted for a syndicate of underwriters in connection with a \$10 million bought deal private placement of common shares by Reservoir Minerals Inc.**

**Acted for Tribute Pharmaceuticals Canada Inc. in connection with an \$30 million overnight marketed offering of units by way of short form prospectus.**

**Acted as agent's counsel in connection with a \$10 million private placement of common shares by Aurora Spine Corporation.**

**Acted as agent's counsel in connection with the initial public offering of common shares of Aurora Spine Corporation.**

**Acted for a syndicate of agents in connection with a \$4 million bought deal private placement of flow-through shares by Canadian Zinc Corporation.**

**Acted for Tribute Pharmaceuticals Canada Inc. in connection with a US\$8 million credit facility with SWK Funding LLC.**

**Acted for a syndicate of underwriters in connection with a \$50 million bought deal offering of convertible debentures by San Gold Corporation.**

**Acted for Tribute Pharmaceuticals Canada Inc. in connection with a US\$4.6 million private placement of units.**

**Acted as counsel for a syndicate of agents in connection with a \$10 million private placement of common shares by Roxgold Inc.**

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Acted as agent's counsel in connection with a \$3.1 million private placement of securities by Sphere3D Inc.

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## Recent Insights

### CAPITAL MARKETS AND SECURITIES

#### **Exempt Market Dealers Now Permitted to Participate as Members of Selling Groups in Prospectus Offerings**

Article

### CAPITAL MARKETS AND SECURITIES

#### **Early Stage Capital Exemptions**

Article

### CAPITAL MARKETS AND SECURITIES

#### **Federal Guidance on Disclosure Obligations: Fighting Against Forced Labour and Child Labour in Supply Chains Act**

Article

### CAPITAL MARKETS AND SECURITIES

#### **TSX Venture Exchange's Accelerated Listing Process: TSXV Passport Listing Process**

Article

### CAPITAL MARKETS AND SECURITIES

#### **Part Two: Amendments to CNSX Markets Inc. Listing Policies Approved**

Article

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Article

### CAPITAL MARKETS AND SECURITIES

#### **CSE New Rule Book: What Matters**

Article

### CAPITAL MARKETS AND SECURITIES

#### **CSA Updates Regulatory Requirements for Crypto Trading Platforms Operating in Canada**

Article

### CAPITAL MARKETS AND SECURITIES

#### **OSC Provides Pilot Program for a New Self-Certified Investor Prospectus Exemption**

Article

### CAPITAL MARKETS AND SECURITIES

#### **Upcoming Amendments to National Instrument 33-109 Registration Information and Related Instruments: What Registrants Need to Know Before June 6, 2022**

Article

### CAPITAL MARKETS AND SECURITIES

#### **Client Focused Reforms: Upcoming Deadline**

Article

**CAPITAL MARKETS AND SECURITIES**

**Get a Head Start - Avoid Prospectus Approval Delays by Pre-Filing a Prospectus on a Confidential Basis**

COVID-19 Resource

**CAPITAL MARKETS AND SECURITIES**

**TSXV Announces Temporary Relief of \$0.05 Minimum Pricing Requirement**

COVID-19 Resource

**CAPITAL MARKETS AND SECURITIES**

**Canadian Securities Regulators and TSX Publish Details of Blanket Relief; Extension Of AGM Deadlines Under Business Corporations Act (Ontario)**

COVID-19 Resource

**CAPITAL MARKETS AND SECURITIES**

**COVID-19 and Shareholder Meetings: Now What?**

Article, COVID-19 Resource

**CAPITAL MARKETS AND SECURITIES**

**The CSA to Grant Temporary (45-Day) Relief for some Regulatory Filings Due to COVID-19**

COVID-19 Resource

**CAPITAL MARKETS AND SECURITIES**

**Hot Off The Press: The CSA Issues Guidance on Climate Change-Related Risks**

Article

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