

# Shaun M. Doody

## Partner

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Shaun is a Partner in Fogler Rubinoff's Tax and Wills and Estates departments. He joined the firm in 2013 after previously working at a large boutique Canadian tax firm. His practice centres on corporate and personal taxation and estate planning for owner/managers, entrepreneurs, trusts, and high-net-worth individuals.

Shaun has taken the Canadian Institute of Chartered Accountants In-Depth Tax Course as well as the CICA In-Depth HST/GST Course. He is a regular contributor to the Fogler, Rubinoff LLP tax newsletter "Dollars and Sense", is a co-author of [The Death of a Taxpayer](#), and produces an annual webcast for CCH Canadian Limited dealing with estate planning and taxation on death.

Shaun has experience in a number of tax and estates-related areas, including:

- Estate freezes
- Voluntary disclosures
- Owner/manager tax and succession planning including corporate reorganizations
- Will planning and drafting
- Settling trusts, including family, alter ego, joint partner, and others
- Implementing "butterfly" reorganizations (including both 55(3)(a) and (b) reorganizations)

## PRACTICE AREAS

**Business Succession Planning**

**Corporate Reorganizations and Transactions**

**Tax**

**Wills and Estates**

## Recent Insights

### TAX

**Working From Home in the Time of COVID-19**

## Education & Memberships

### EDUCATION

**Canadian Institute of Chartered Accountants**

[CICA In-Depth HST/GST Course, 2016](#)

**Canadian Institute of Chartered Accountants**

[CICA In-Depth Tax Course Parts I and II, 2011](#)

**Admitted to Ontario Bar, 2008**

**University of Toronto Law School, Juris Doctor, 2007**

**University of Amsterdam Law School, Exchange Program on EU and International Law, 2006**

**Queens University, Bachelor of Science (Honours)**

[Combined Specialization in Computing and Information Science and Biology, 2000](#)

### MEMBERSHIPS

**Law Society of Ontario**

**Canadian Tax Foundation**

**Ontario Bar Association**

**Canadian Bar Association**

## Speaking Engagements &

Article, COVID-19 Resource

**TAX**

**Federal Government Announces Support Plan for Canadian Households and Business**

Article, COVID-19 Resource

**TAX**

**Major Proposed Changes to the Taxation of Private Corporations and to Severely Limit Income Splitting**

Article

## Publications

**The Effect of Embedded Capital Gains on Fair-Market Value**

Author, [Tax Litigation](#)

18:2 [Tax Litigation](#) 1094-1100

**Antle: Deceit and Sham**

Author, [Canadian Tax Highlights](#)

19:3 [Canadian Tax Highlights](#) 5-6

**Statutory Developments and Jurisprudence Elements of Canadian Tax**

Co-Author with Paul J. Gibney, [Publication: The](#)

[Euromoney Corporate Tax Handbook, 6th ed](#)

[Euromoney Institutional Investor PLC, 2011](#)

**A New Direction for the Surrogatum Principle**

Author, [Taxation Law](#)

19:3 [Taxation Law \(Ontario Bar Association\)](#)

**When Is Income Unearned?**

Author, [Canadian Tax Highlights](#)

17:11 [Canadian Tax Highlights](#) 9-10